

c. **457 & 3121 de minimis force-out statistics**



Tulare County Supplemental

as of 6-30-24

2024 Catch Up Contributions

	Q1	Q2
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Age 50+ Catch Up - \$7,500

- | | | |
|--------------------------|----------|----------|
| • Number of participants | 2 | 6 |
| • Total Contribution \$ | \$10,888 | \$26,247 |
| • Participants at limit | 1 | 1 |

3 Year Special Catch Up - \$23,000

- | | | |
|--------------------------|---|---|
| • Number of participants | 0 | 0 |
| • Total contribution \$ | 0 | 0 |

2024 - 457(b) Plan De Minimis

As of 6-30-24

818 participants with a balance less than \$5,000

2,503 with a contribution in last 24 months to the 457 plan

62 de minimis participants with a termination date = \$84,250.34 plan assets

Participant letters mailed

Rollovers to Inspira (Millenium Trust) 4-3-24 and 5-1-24

2024 - 3121 Plan De Minimis

As of 6-30-24

867 participants with a balance less than \$5,000

475 with a contribution in the last 24 months to the 3121 plan

72 de minimis participants with a termination date = \$75,899.80 plan assets

Participant letters mailed

Rollovers to Inspira (Millenium Trust) 3-27-24

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