

c. **457 & 3121 de minimis force-out statistics**



Tulare County Supplemental

as of 6-30-24

2024 Catch Up Contributions

Q1 Q2

Age 50+ Catch Up - \$7,500

- Number of participants 2 6
- Total Contribution \$ \$10,888 \$26,247
- Participants at limit 1 1

3 Year Special Catch Up - \$23,000

- Number of participants 0 0
- Total contribution \$ 0 0

2024 - 457(b) Plan De Minimis

As of 6-30-24

818 participants with a balance less than \$5,000

2,503 with a contribution in last 24 months to the 457 plan

62 de minimis participants with a termination date = \$84,250.34 plan assets

Participant letters mailed

Rollovers to Inspira (Millenium Trust) 4-3-24 and 5-1-24

2024 - 3121 Plan De Minimis

As of 6-30-24

867 participants with a balance less than \$5,000

475 with a contribution in the last 24 months to the 3121 plan

72 de minimis participants with a termination date = \$75,899.80 plan assets

Participant letters mailed

Rollovers to Inspira (Millenium Trust) 3-27-24

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